



Supporting Chartered Accountants since 1886

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GIFT AID DECLARATION

It is an Inland Revenue requirement that GAD forms must include your home address.

Details of Donor

Name:

ICAEW Membership No:

Address:

Please confirm that the address printed above is your home address by ticking this box

If the above is not your home address, please write it in the space below – thank you.

(Please tick the appropriate box below; CABA will not be able to reclaim tax unless this section is completed – thank you.) **Please treat as Gift Aid:**

The enclosed donation of £

The donation(s) of £..... which was made on(date)

All donations I make from the date of this declaration until I notify you otherwise.

All donations I have made since 6 April 2000 and all donations I make from the date of this declaration until I notify you otherwise.

My signature below is confirmation that I am a UK Income Tax or Capital Gains Tax payer. I will notify CABA in writing should my circumstances change and I no longer pay UK tax.

Signature:

Date:

NOTES

- If your declaration covers donations you may make in the future:
 - Please notify CABA if you change your name or home address whilst the declaration is still in force.
 - You can cancel the declaration at any time by notifying CABA. It will then not apply to donations you make on or after the date of cancellation or such later date as you specify.
- You must pay an amount of UK Income Tax and/or Capital Gains Tax at least equal to the tax that CABA reclaims on your donations in the tax year (currently 28p for each £1 you give).
- If in the future your circumstances change and you no longer pay UK tax on your Income and Capital Gains equal to the tax that CABA reclaims, you can cancel your declaration (see Note 1).
- If you pay tax at the higher rate you can claim further tax relief in your Self Assessment Tax Return.
- If you are unsure whether your donations qualify for Gift Aid tax relief, ask CABA. You can also ask your local Tax Office for leaflet IR113 *Gift Aid* or visit www.hmrc.gov.uk

DATA PROTECTION – Our commitment to you

I consent to CABA storing and processing information about me to facilitate its provision of services and to develop those services. I consent, where necessary, to the transmission of that information to specific parties outside the European Economic Area. I understand that CABA complies in all respects with the Data Protection Act 1998 and related legislation, and will not transmit any information to third parties unless I have given consent or CABA is compelled by law to do so.

Chartered Accountants' Benevolent Association

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Patron: The President of the Institute of Chartered Accountants in England and Wales